PRUDENTIAL CORPORATION
HOLDINGS LIMITED

1 ANGEL COURT
LONDON EC2R 7AG

TEL 020 7220 7588

PRUDENTIAL

Date: 12 APR 2021

To:

BSE Limited
The National Stock Exchange of India Limited
Audit Committee Chairman of ICICI Prudential Life Insurance Company Limited

Dear Sirs

Company: **Prudential Corporation Holdings Limited**
Subject: **Disclosures under Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2019**

We, Prudential Corporation Holdings Limited, own 317,517,279 ordinary shares in ICICI Prudential Life Insurance Company Limited ("**IPL**"), as a substantial shareholder of IPL, hereby declare that, we along with persons acting in concert, have not made any encumbrance, directly or indirectly, of such shares of IPL during the financial year ended 31 March 2021.

Yours faithfully

For and on behalf of
Prudential Corporation Holdings Limited

Name: Benjamin James Bulmer
Director